



# San Antonio Iowa Club

Type

Membership

Relationship & Purpose

Source Document: August 2018 BY- LAWS of the San Antonio Iowa Club, Article I, II, II, IV, V, VI, VII, XV

Attachments: UIAA Recognized Iowa Club Types; Zip Code maps

As of 06/01/2021

Vol I

## TYPE

The San Antonio Iowa Club (SAIC) is an unincorporated association Type C Iowa Club with no financial activities. To be a University of Iowa Center for Advancement (UICA) Recognized Iowa Club, the Club must have a set of By-Laws on record and must submit their Annual Report. **See UIAA attachment**

The Geographic Region to be served by the Club will be the US Postal Service Zip Codes 780XX, 781XX, 782XX, 788XX boundaries as agreed by the Club and the UICA. This area is Bexar county and the adjacent areas east, south and west of San Antonio. Our Geographic Region has approximately 1,200 alumni. This data base is maintained by the UICA and is not accessible to our Club for privacy reasons. Pertinent Club information must be forwarded by the UICA. **See Zip Code attachments**

The registered agent (the President) and office (Principal office) is maintained in the Geographic Region and is on file with the UICA.

## MEMBERSHIP

Graduates, former students and friends of the University (collectively referred to as "Alumni") that reside in our Geographic Region are eligible for general membership in the SAIC. The Club does not collect payment for dues.

You are a registered member when you submit your email address to the Club Secretary. The Club currently has approximately 200 + members on our contact list.

## RELATIONSHIP & PURPOSE

University of Iowa Center for Advancement is a nonprofit organization committed to engaging everyone who loves the University of Iowa through programming, events, and opportunities to give back.

The San Antonio Iowa Club has been formed as an independent organization affiliated in purpose with the mission of the University of Iowa Center for Advancement.

The purposes of the SAIC are to encourage and cultivate interaction among "Alumni" residing in the Geographic Region, and in so doing generally advance the interests and promote the welfare of the Club, the University of Iowa and the UICA.

The Club's Board, in coordination with committees as may be appropriate, will plan, implement and evaluate programs and activities. The Club will strive to organize a variety of social, educational, and community service activities for its membership in accordance with the UICA's *Standards of Compliance for Recognized IOWA Clubs*. Notification of the calendar of programs and activities will be reasonably shared with the Club's general membership and the UICA.

To this end the SAIC will:

- a. Establish a membership of Alumni in the Geographic Region who share common enthusiasm for the purposes of the Club;
- b. Promote opportunities for fellowship among Alumni;
- c. Promote the loyalty of Alumni to the University;
- d. Provide activities and programs that create opportunities for Alumni to interact while supporting the University and its students, faculty and staff; and
- e. Assist Alumni in other meaningful ways to engage with each other and in the life of the University

The President shall serve as the Club's liaison to the UICA Alumni Engagement representative and shall become familiar with resources available from the UICA for Recognized Iowa Clubs.

Our current UICA Director:

Derek Harrigan

Associate Director of Alumni Engagement, Regional Programs

Office: 319-467-3394, Mobile: 630-465-8626

[derek.harrigan@foriowa.org](mailto:derek.harrigan@foriowa.org)

Derek is also the Alumni Engagement representative for the Midwest Region Iowa Clubs, of which we are a member.

## SUMMARY

1. The SAIC is an unincorporated association Type C Recognized Iowa Club, with no financial activities and an assigned Geographic Region.
2. Alumni residing in our Geographic Region may submit their email address to the Club Secretary to become members of the SAIC.
3. The SAIC has been formed as an independent organization affiliated in purpose with the mission of the UICA.
4. The purposes of the SAIC are to encourage and cultivate interaction among "Alumni" residing in the Geographic Region, and in so doing generally advance the interests and promote the welfare of the Club, the University of Iowa and the UICA. General membership will be routinely informed of the Club's programs and activities.
5. The President shall serve as the Club's liaison to the UICA.

#### **ARTICLE I - Name**

1.1 The name of this organization shall be the San Antonio IOWA Club (the "IOWA Club").

#### **ARTICLE II - Geographic Region**

2.1 The geographic area to be served by the IOWA Club shall include US Postal Service Zip Codes 780-782, 788 (the "Geographic Region"). The Geographic Region may be modified from time to time as determined by the Board of Directors of the IOWA Club ("Board") with the prior written approval of the President of the University of Iowa Center for Advancement or his/her designee. [The Geographic Region will be described by US Postal Service Zip Codes, political boundaries or other mechanism, as agreed by the Iowa Club and the UICA.]

#### **ARTICLE III - Relationship to the University of Iowa Center for Advancement**

3.1 The IOWA Club has been formed as an independent organization affiliated in purpose with the mission of the University of Iowa Center for Advancement, a non-profit 501(c)(3) organization having its principal offices in Iowa City, Iowa, hereafter the "UICA".

3.2 The UICA's purpose, as stated in its bylaws, is as follows:

The general object of this corporation shall be to solicit and manage gifts of money and/or property, for the exclusive purpose of granting gifts of money and/or property to the State University of Iowa ("University") for direct use in its research and educational activities, and/or to other organizations identified and associated with the University which are tax exempt organizations under the provisions of Section 501 (c)(3) of the Internal Revenue Code of 1954, or acts amendatory thereto or supplementary thereto; and to advance the cause of education, and to that end promote the welfare of the University by conducting advancement and engagement programs involving graduates, former students, students, friends, fans, donors, and constituents of the University to strengthen their University ties and, through their organized activities together, to strengthen the University.

3.3 It is the aspiration of the IOWA Club to function as a "Recognized IOWA Club" for the Geographic Region in accordance with the standards for such recognition promulgated from time to time by the UICA. A Recognized IOWA Club may elect to receive certain UICA support and resources for Recognized Iowa Clubs as may from time to time be authorized by UICA. The IOWA Club's use of "IOWA Club" in its name and the IOWA Club holding itself out as a "Recognized IOWA Club" is contingent on its conforming to the UICA's standards for such recognition.

#### **ARTICLE IV – Purposes of the IOWA Club**

4.1 The purposes of the IOWA Club are to encourage and cultivate interaction among graduates, former students and friends of the University (collectively referred to as "Alumni") residing in the Geographic Region, and in so doing generally advance the interests and promote the welfare of the IOWA Club, the University of Iowa (the "University") and the UICA. To this end the IOWA Club will:

- a. Establish a membership of Alumni in the Geographic Region who share common enthusiasm for the purposes of the IOWA Club;
- b. Promote opportunities for fellowship among Alumni;
- c. Promote the loyalty of Alumni to the University;
- d. Provide activities and programs that create opportunities for Alumni to interact while supporting the University and its students, faculty and staff; and
- e. Assist Alumni in other meaningful ways to engage with each other and in the life of the University.

#### **ARTICLE V - Principal Office and Registered Agent**

5.1 The principal office of the IOWA Club shall be in the Geographic Region at such location as the Board may from time to time determine. The IOWA Club may have such other offices within the Geographic Region as the IOWA Club's affairs may require.

5.2 The registered office and agent of the IOWA Club to be continuously maintained in the Geographic Region, if so required by applicable laws, shall be as specified from time to time by Board resolution to be reported and filed as may be required.

#### **Article VI - Membership**

6.1 General Membership. Subject to the payment of dues and/or other reasonable requirements imposed by the Board, all Alumni and their spouses/partners residing in the Geographic Region are eligible for general membership in the IOWA Club and to participate in the IOWA Club's events and activities intended for the general membership.

6.2 Subgroups. Provided there is no violation of Section 7.1 of these Bylaws, the IOWA Club may provide certain programs or activities for identified sub-groups of the general membership, provided that each sub-group is open to all qualifying persons within the general membership.

6.3 Authority. The membership shall have only the powers and authority as may be expressly granted to it under these Bylaws, the Articles of Incorporation of the IOWA Club (if incorporated), and otherwise by applicable laws.

6.4 Information. The membership shall be kept reasonably advised of i) the identities and contact information of the IOWA Club's acting Board and officers, and ii) upcoming IOWA Club activities, programs and events. The IOWA Club will reasonably make available to the membership and the UICA a calendar of its planned activities.

#### **Article VII - Limitations**

7.1 **Non-Discrimination Policy.** The IOWA Club shall not discriminate in membership, participation or in any other respect on the basis of race, color, creed, religion, gender, national origin, marital status or sexual orientation.

7.2 **Prohibition against Private Inurement.** No part of the net earnings of the IOWA Club shall inure to the benefit of, or be distributed to Directors, officers, or any other persons, except that the IOWA Club shall be authorized and empowered to pay reasonable compensation for services rendered and to make payments and distributions in furtherance of the objects and purposes set forth in Article IV of these Bylaws.

7.3 **Prohibition against Lobbying and Political Activities.** No substantial part of the activities of the IOWA Club shall be carrying on of propaganda, lobbying or otherwise attempting to influence legislation. The IOWA Club shall not participate or intervene in (including the publishing or distribution of statements concerning) any political campaign on behalf of any candidate for public office or any ballot issue.

7.4 **Distribution of Assets upon Dissolution.** Upon the dissolution of the IOWA Club any assets remaining after payment or provision for payment of all its debts and liabilities shall be distributed to a nonprofit fund, foundation, or corporation that is organized and operated exclusively for charitable, educational, or scientific purposes and that is tax exempt under Section 501(c)(3) of the Internal Revenue Code, as amended, with a preference for distribution to the UICA if so qualified and, if not, then to the University.

7.5 **Prohibition against Compensation and Loans to Officers and Directors.** No elected officer or Director of the IOWA Club shall receive compensation or be permitted to borrow funds from the IOWA Club. This prohibition shall not preclude reimbursement of authorized expenses advanced by such individuals on behalf of the IOWA Club.

#### **ARTICLE XV – Programs and Activities**

15.1 The IOWA Club's Board, in coordination with committees as may be appropriate, will plan, implement and evaluate programs and activities. The IOWA Club will strive to organize a variety of social, educational, and community service activities for its membership in accordance with the UICA's *Standards of Compliance for Recognized IOWA Clubs*. Notification of the calendar of programs and activities will be reasonably shared with the IOWA Club's general membership and the UICA.

## Recognized Iowa Club Types - Summary of Defining Characteristics

<b>Alumni Contact</b>	
Defining characteristics:	Single alumni contact with no club organization
Best for:	Maintaining a relationship to the UIAA by a local contact in a geographic area without a significant alumni population or organized Iowa Club
Organization:	None
Legal reporting compliance	None
Tax compliance	None
UIAA reporting compliance	Annual Report to UIAA on provided form
Funds	NA
Federal Identification Number	NA

<b>Type C Iowa Club</b>	
Defining characteristics:	Unincorporated association with fewer Club activities and limited financial activities.
Best for:	A loosely organized smaller group of alumni with limited game watch or comparable activities, and <u>no financial activities</u> other than direct payment by members for their own food, beverages and services. *NB
Organization:	Unincorporated association with Bylaws.
Legal reporting compliance	None (possibly state nonprofit association reporting).
Tax compliance	None (If the Club receives any revenue, then see Type B Club tax compliance).
UIAA reporting compliance	Annual Report to UIAA on provided form for "Recognized Iowa Club" status.
Funds	Generally, <u>No funds are handled by the Club.</u> *NB
Federal Identification Number	Not needed unless club maintains a bank account.

<b>Type B Iowa Club</b>	
Defining characteristics:	Nonprofit corporation with Club sponsored activities
Best for:	A more structured, larger Iowa Club with more involved activities for its members, where the liability protection of a corporation is desired but there is not significant financial activity that might result in any material income tax liability.
Organization:	Nonprofit corporation under state law with Articles and Bylaws.
Legal reporting compliance	State nonprofit corporation reporting.
Tax compliance	If any revenue, annual Form 1120 report due IRS; and possibly state income tax form also. There is potential tax on net income.
UIAA reporting compliance	Annual Report to UIAA on provided form for "Recognized Iowa Club" status.
Funds	Revenues and Expenses are handled by the Club.
Federal Identification Number	Needed for Club maintained bank account and reporting.



